



# HOMESTRETCH

## FINANCIAL LLC

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OFFICE: 727-871-1717

# OUR PROMISE

At HomeStretch Financial, we are committed to building a relationship together that can help lead you and your family to both financial independence and joy. You can count on us to partner with you every step of the way, empowering you to live your best life now, and in retirement, all while leaving a legacy that matters.

Entrusting us with the opportunity to help advise you and your family is not something we take lightly. That's why your confidence is the motivator and lens through which we view all decisions and plans we develop.

Our team is comprised of people with diverse finance experiences, but we all have this in common: a commitment to ethics and integrity. You can count on unbiased recommendations, impartial guidance, and the comfort of knowing you have a team of dedicated partners pursuing shared goals.

# OUR APPROACH

We offer our clients a comprehensive approach with individualized solutions, not a one-size fits-all approach. Using financial planning techniques and tools allows us to create a personalized plan for each client and make real-time adjustments as changes occur and goals evolve. Specific aspects of your plan include:

- > Eliminate or minimize income taxes in retirement including taxes on Social Security.
- > Maximize Guaranteed sources of Retirement Income
- > Create multiple streams of tax-free increasing income you can never outlive.
- > Provide Principal Protection.
- > Prevent Sequence of Returns Risk.
- > Create safe and productive rates of return.
- > Provide Long Term Care Provisions.



# OUR TEAM

HomeStretch Financial works together with our extensive team of experts to build the best plan for each client utilizing the appropriate combination of Market Investments, Life Insurance, Annuity, Long Term Care, and other financial tools.



## Schedule Your Complimentary Discovery Session Today!

HomeStretch Financial can help you assess your current financial circumstances and then lay out a personalized roadmap to achieve your financial goals. In collaboration with our strategic alliance partners, we help you develop a comprehensive, integrated, holistic plan that accelerates your financial Freedom Day and creates more certainty for your retirement. Schedule your complimentary strategy session today!

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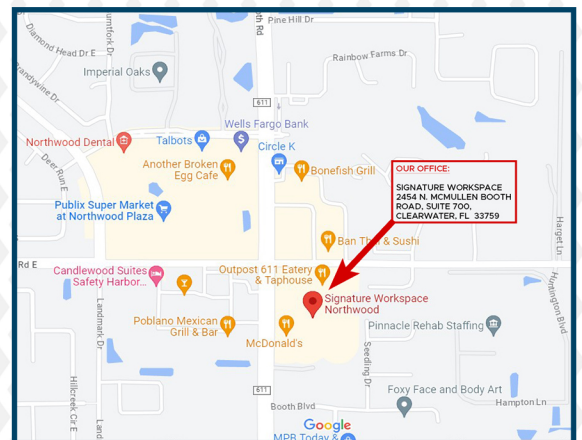
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### AS SEEN ON:



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